

Journey 2:
General user - copying a Signal, fees charged OR sets a drawdown

01. User downloads and selects to create an account
02. User accepts
 - General Terms (doc. A) or General Terms EU (doc. I)
 - Privacy Policy

My Broker

Email

Password

Confirm password

First name

Last name

Phone number

Country of Residence
United Kingdom

☐ I have read and accept the terms & conditions

☐ I have read and accept the privacy policy

Register

03. User creates account and attaches execution account
04. User completes Suitability Test (doc. 1.)

6 month to 1 year

What level of fluctuation would you generally be willing to accept over the period of holding your investment with the Company for the portfolio Management Service? (Generally, the higher the investment risk the higher the potential fluctuation but also the higher the potential returns.)

Over -30% and over +30%

Which of the following risk profiles corresponds better to your personal investment objectives?

Performance objective: substantial exposure to risk

Which risk/reward (loss/return) scenario best describes your annual investment expectations?

70% - 30%

Have you ever used an automated CFDs trading robot computer program in the past or any kind of copy-trading service or any other kind of managed account or asset management services?

Yes

What is the nature of your business?

Accountancy

☒ I accept and agree to the terms of Pelican Trading Limited.

Ok

05. User selects a Signal to copy
06. User sets copy settings and accepts:
 - Copier Agreement (doc B.) or Copier Agreement EU (doc. J)
 - Copier Authorisation Terms (doc C.) or Copier Authorisation Terms EU (doc. K)
 - Signal Drawdown Terms (doc. G) or Signal Drawdown Terms EU (doc. L)

< Copy

Copy

Performance fee0%

Trade sizeSelect

Round up to minimum trade size

Copy existing trades

Fee FAQs

Tap 'Agree and Copy' to accept our Copier Agreement

Tap 'Agree and Copy' to accept our Copier Authorisation Terms

Tap 'Agree and Copy' to accept our Signal Drawdown Terms

Agree and Copy

07. User signs LPOA (doc. D.) or User signs LPOA EU (doc. M)

14:18eu.docusign.net

Have you finished signing?FINISH

Without this consent (or, if previously given, revoke the consent on reasonable notice)

Power of Attorney

Richard Reed

(Full legal name), by this power of attorney, hereby appoints **Pelican & Eastern LLP trading as Pelican AM**..... (Full legal name of the individual as the company/partnership) (the Attorney) to be the Attorney for the limited purpose of making orders and dealing with trades on my behalf in accordance with the terms and conditions of my Capital Index account, other online, verbally or in writing, and to take any steps or do anything that the Attorney in his/her/its absolute discretion considers desirable in connection with my trades with Capital Index.

I authorise Capital Index to accept all trading instructions received from the Attorney for my account and agree that Capital Index will not be obliged to contact me for verification or approval prior to acting on such instructions. I undertake to verify and confirm whatever the Attorney does in the execution or performance of, or the authority that has been given to the Attorney, that I fully, voluntarily and at all times keep Capital Index indemnified against all liabilities, claims, proceedings, costs, expenses, damages and losses (including any direct, indirect or consequential losses, loss of reputation and all interest, penalties and legal and other professional costs and expenses) suffered or incurred by Capital Index, arising out of or in connection with any breach of the terms and conditions of my account, or caused as a result of Capital Index acting on instructions received from the Attorney, or any negligence or omission or fraud by the Attorney.

I authorise Capital Index to deduct from my account the Attorney's remuneration as specified by me in Part 2.

This deed (and any dispute, controversy, proceeding or claim of whatever nature arising out of or in any way relating to this deed, its subject matter or its formation, including non-contractual disputes or claims) shall be governed by and construed in accordance with the laws of England and Wales and shall be the exclusive jurisdiction of the courts of England.

Until this deed is revoked by me, Capital Index is authorised to disclose to the Attorney information regarding my account including, but not limited to, orders, trades, deposit requirements, deposits and balances and any other information required in order to exercise the authority that this deed gives the Attorney.

This document is executed as a deed and is delivered and takes effect on date of signing and shall continue to be effective until revoked by me in writing.

Richard Reed

Account Holder Signature

4/11/2022

Date

Account Number(s)

Capital Index (UK) Limited is a company registered in England and Wales (company number 09322183). Capital Index (UK) Ltd is authorised and regulated by the Financial Conduct Authority (FCA 706056).

FINISH

08. User accepts:

- STAST Long Form (doc. E) or STAST Long Form EU (doc. N)
- STAST Short Form (doc. F)

< Authorization

Authorization

Signal Provider where you will be required to pay a performance fee and/or connection charge as stated in the subscription information provided.

You acknowledge and agree to the following. All capitalised terms not defined below are defined within the STAST (see link below)

I understand that My Broker Limited..... is facilitating the trades I wish to copy, and I understand does not, by implication or otherwise, endorse the operating methods of the Signal Provider.

I hereby release My Broker Limited..... from any and all liability with respect to the damage, Losses or lost profits sustained or alleged to have been sustained as a result of the instructions of Pelican and/or a Signal Provider chosen by me, or for any matter arising out of the relationship between myself, the Signal Provider, or Pelican Group.

I agree to hold My Broker Limited..... harmless and to indemnify My Broker Limited..... as to any expense, damage or liability sustained by My Broker Limited..... with respect to any and all acts and practices of the Signal Provider regarding my Account, including all Losses arising therefrom.

To read the full terms of the Social Trading Authorisation and Subscription Terms ('STAST') you can click on the link below.

☒ I confirm I have read, understood and agree to the above statements.

☒ I confirm I have read, understood and agree to the Social Trading Authorisation and Subscription Terms ('STAST').

Ok

09. User starts copy trading

< Authorization

Copy

Success

Your application to auto-copy JG is complete. It may take a few minutes while your account is enabled. You can manage your risk by tapping the 'Max drawdown' option.

OK

Max drawdown

Remember copying does not always result in success! Make sure you keep an eye on your trades at all times.

10. User sets max drawdown terms and accepts: Drawdown Subscription Performance Fee Terms (doc. G.) or Drawdown Subscription Performance Fee Terms EU (doc. L)

< Back

Copier Drawdown

Current level 25 %

Reset

Soft stop level25.00 %

If triggered, copying will be suspended.

Hard stop level36.00 %

If triggered, all trades will close and copying will be suspended.

Drawdown FAQs

You ACCEPT that:

Drawdown protections are not guaranteed

Regularly reviewing your trading activity is critical to managing your risk

Excessive risk (trade size) may result in drawdown protection levels being missed

Tap Agree and Confirm to accept our Signal Drawdown Subscription Performance Fee Terms

Agree and confirm

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