

Journey 2:

General user - copying a Signal, fees charged OR sets a drawdown

01. User downloads and selects to create an account

My Broker

Email

Password

Confirm password

First name

Last name

Phone number

Country of Residence
United Kingdom

[I have read and accept the terms & conditions](#)

[I have read and accept the privacy policy](#)

Register

02. User accepts

- [General Terms \(doc. A\)](#) or [General Terms EU \(doc. I\)](#)
- [Privacy Policy](#)

03. User creates account and attaches execution account

04. User completes [Suitability Test \(doc 1.\)](#)

6 month to 1 year

What level of fluctuation would you generally be willing to accept over the period of holding your investment with the Company for the portfolio Management Service? (Generally, the higher the investment risk the higher the potential fluctuation but also the higher the potential returns.)

Over -30% and over +30%

Which of the following risk profiles corresponds better to your personal investment objectives?

Performance objective: substantial exposure to risk

Which risk/reward (loss/return) scenario best describes your annual investment expectations?

70% - 30%

Have you ever used an automated CFDs trading robot computer program in the past or any kind of copy-trading service or any other kind of managed account or asset management services?

Yes

What is the nature of your business?

Accountancy

I accept and agree to the terms of Pelican Trading Limited.

Ok

05. User selects a Signal to copy

Copy

Performance fee 0%

Trade size Select

Round up to minimum trade size

Copy existing trades

[FAQs](#)

Tap 'Agree and Copy' to accept our [Copier Agreement](#)
Tap 'Agree and Copy' to accept our [Copier Authorisation Terms](#)
Tap 'Agree and Copy' to accept our [Signal Drawdown Terms](#)

Agree and Copy

06. User sets copy settings and accepts:

- [Copier Agreement \(doc. B.\)](#) or [Copier Agreement EU \(doc. J\)](#)
- [Copier Authorisation Terms \(doc. C.\)](#) or [Copier Authorisation Terms EU \(doc. K\)](#)
- [Signal Drawdown Terms \(doc. G\)](#) or [Signal Drawdown Terms EU \(doc. L\)](#)

07. User signs LPOA (doc. D.) or [User signs LPOA EU \(doc. M\)](#)

14:18 Review and sign docum... eu docsign.net FINISH

Have you finished signing?

Michael Read (full legal name), by this power of attorney, hereby appoints London & Eastern LP trading as Pelican AM... (full legal name of the attorney) to act as my attorney in all matters and to do all acts and things which I am lawfully entitled and at all times keep Capital Index instructed against all liabilities, claims, proceedings, costs, expenses, penalties and other professional costs and expenses suffered or incurred by Capital Index in connection with the execution of my instructions or in the management of my account, or caused as a result of Capital Index acting on instructions received from the Attorney, or otherwise in connection with my account.

I authorise Capital Index to deduct from my account the Attorney's remuneration as specified by me in Part 2.

This deed (and any dispute, controversy, proceeding or claim of whatever nature arising out of or in connection with it) shall be governed by and construed in accordance with the laws of England and Wales and all actions, proceedings, claims and disputes arising out of or in connection with it shall be brought in the English Courts. The Attorney may give the Attorney the power to make and execute any documents, instruments and agreements in respect of my account and to do all acts and things which the Attorney may lawfully do in respect of my account in furtherance of the objects of this deed.

Until this deed is received by me, Capital Index is authorised to deduct to the Attorney information regarding my account including, but not limited to, orders, trades, deposit requirements, deposits and withdrawals, and to deduct from my account in order to exercise the authority that this deed gives the Attorney.

This deed is executed as a deed and is delivered and takes effect on date of signing and shall continue to be effective until revoked by me in writing.

Account Holder Signature: Michael Read

Date: 01/11/2022

Account Number(s):

Capital Index (UK) Limited is a company registered in England and Wales (company number 09532385). Capital Index (UK) Ltd is authorised and regulated by the Financial Conduct Authority (FIN 709695).

FINISH

08. User accepts:

- [SIAST Long Form \(doc. E\)](#) or [SIAST Long Form EU \(doc. N\)](#)
- [SIAST Short Form \(doc. F\)](#)

09. User starts copy trading

10. User sets max drawdown terms and accepts:

[Drawdown Subscription Performance Fee Terms](#)

[Drawdown Subscription Performance Fee Terms EU \(doc. L\)](#)

Authorization

Sign in provider where you will be required to pay a performance fee and/or connection charge as stated in the subscription information provided.

You acknowledge and agree to the following. All capitalised terms not defined below are defined in the SIAS (see link below)

I understand that My Broker Limited..... is facilitating the trades I wish to copy, and I understand does not, by implication or otherwise, endorse the operating methods of the Signal Provider.

I hereby release My Broker Limited..... from any and all liability with respect to the damage, losses or lost profits sustained or alleged to have been sustained as a result of following the instructions of Pelican and/or a Signal Provider chosen by me, or for any matter arising out of the relationship between myself, the Signal Provider, or Pelican Group.

I agree to hold My Broker Limited..... harmless and to indemnify My Broker Limited..... as to My Broker Limited..... damage or liability sustained by any and all acts and practices of the Signal Provider regarding my account, including all losses arising therefrom.

To read the full terms of the 'SIAS' you can click on the link below.

I confirm I have read, understood and agree to the [SIAS](#) including [Authorisation and Subscription Terms](#)

Agree and confirm

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