

Journey 1:
General user - copying a Signal, no Signal fee AND no drawdown set:

01. User downloads and selects to create an account

My Broker
Email
Password
Confirm password
First name
Last name
Phone number
Country of Residence
United Kingdom
I have read and accept the terms & conditions
I have read and accept the privacy policy
Register

02. User accepts
General Terms (doc. A) or
General Terms EU (doc. I)
Privacy Policy

03. User creates account and attaches execution account

04. User completes Suitability Test (doc 1.)

6 month to 1 year
What level of fluctuation would you generally be willing to accept over the period of holding your investment with the Company for the portfolio Management Service?
Over -30% and over +30%
Which of the following risk profiles corresponds better to your personal investment objectives?
Performance objective: substantial exposure to risk
Which risk/reward (loss/return) scenario best describes your annual investment expectations?
70% - 30%
Have you ever used an automated CFDs trading robot computer program in the past or any kind of copy-trading service or any other kind of managed account or asset management services?
Yes
What is the nature of your business?
Accountancy
I accept and agree to the terms of Pelican Trading Limited.
Ok

05. User selects a Signal to copy

06. User sets copy settings and accepts:
Copier Agreement (doc B.) or
Copier Agreement EU (doc. J)
Copier Authorisation Terms (doc C.) or
Copier Authorisation Terms EU (doc. K)
Signal Drawdown Terms (doc. G) or
Signal Drawdown Terms EU (doc. L)

Copy
Performance fee 0%
Trade size Select
Round up to minimum trade size
Copy existing trades
Fee FAQs
Tap 'Agree and Copy' to accept our Copier Agreement
Tap 'Agree and Copy' to accept our Copier Authorisation Terms
Tap 'Agree and Copy' to accept our Signal Drawdown Terms
Agree and Copy

07. User signs LPOA (doc. D.) or
User signs LPOA EU (doc. M)

14:18
Review and sign docum...
eu.docuSign.net
Have you finished signing? FINISH
I, Richard Read, of attorney, hereby appoint 'London & Eastern LLP trading as Pelican AM...'
I authorise Capital Index to accept all trading instructions received from the Attorney for my account and agree that Capital Index will not be obligated to contact me for verification or approval prior to acting on such instructions.
I authorise Capital Index to deduct from my account the Attorney's remuneration as specified by article 9(2)(3).
This deed (and any dispute, controversy, proceeding or claim of whatever nature arising out of or in any way relating to this deed, its subject matter or its formation, including non-contractual disputes or claims) shall be governed by and construed in accordance with the law of England and Wales and shall be the exclusive jurisdiction of the courts of England.
Capital Index (UK) Limited is a company registered in England and Wales (company number 05032385). Capital Index (UK) Ltd is authorised and regulated by the Financial Conduct Authority (FBN 709055).
FINISH

08. User accepts:
STAST Long Form (doc. E) or
STAST Long Form EU (doc. N)
STAST Short Form (doc. F)

Authorization
Signal provider where you will be required to pay a performance fee and/or connection charge as stated in the subscription information provided.
You acknowledge and agree to the following. All capitalised terms not defined below are defined within the STAST (see link below)
I understand that My Broker Limited... is facilitating the trades I wish to copy, and I understand does not, by implication or otherwise, endorse the operating methods of the Signal Provider.
I hereby release My Broker Limited... from any and all liability with respect to the damage, Losses or lost profits sustained or alleged to have been sustained as a result of following the Instructions of Pelican and/or a Signal Provider chosen by me, or for any matter arising out of the relationship between myself, the Signal Provider, or Pelican Group.
I agree to hold My Broker Limited... harmless and to indemnify My Broker Limited... as to any expense, damage or liability sustained by My Broker Limited... with respect to any and all acts and practices of the Signal Provider regarding my Account, including all Losses arising therefrom.
To read the full terms of the Social Trading Authorisation and Subscription Terms ('STAST') you can click on the link below.
I confirm I have read, understood and agree to the above statements.
I confirm I have read, understood and agree to the Social Trading Authorisation and Subscription Terms ('STAST').
OK

09. User starts copy trading

Authorization Copy
Success
Your application to auto-copy JG is complete. It may take a few minutes while your account is enabled. You can manage your risk by tapping the 'Max drawdown' option.
OK
Max drawdown
Remember copying does not always result in success! Make sure you keep an eye on your trades at all times.